

# WELCOME TO OUR OFFICE!

**(Please complete both sides)**

Please help us get acquainted by filling in the following important information. Today's Date: \_\_\_\_\_

Patient's Name: Last \_\_\_\_\_ First \_\_\_\_\_ Nickname \_\_\_\_\_ Male / Female

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Yrs. \_\_\_\_\_ Mos. Cell Phone Number \_\_\_\_\_

Home Phone \_\_\_\_\_ Patient e-mail \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_

Hobbies/Interests \_\_\_\_\_ SSN \_\_\_\_\_

Whom may we thank for this referral? \_\_\_\_\_

Patient's Dentist \_\_\_\_\_ Patient's Physician \_\_\_\_\_

Relatives treated here \_\_\_\_\_

## FAMILY STATUS

Father or Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

**(Please circle one)**

Occupation \_\_\_\_\_ Employed By \_\_\_\_\_

Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

Mother or Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_

**(Please circle one)**

Occupation \_\_\_\_\_ Employed By \_\_\_\_\_

Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

**\*Preferred Contact:** \*Phone Number \_\_\_\_\_ \*E-mail \_\_\_\_\_

Patient Living With: MOTHER FATHER SELF OTHER \_\_\_\_\_

**Person Financially Responsible for Account** \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Employer \_\_\_\_\_

## DENTAL INSURANCE

Is patient covered by insurance for orthodontic treatment? YES NO

Policy Owner's Name \_\_\_\_\_ Policy Owner's Date of Birth \_\_\_\_\_

Policy Owner's SSN \_\_\_\_\_ Policy Owner's Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_

Insurance Phone \_\_\_\_\_

I understand that where appropriate, credit reports may be obtained and my signature below authorizes such reports.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**EMERGENCY CONTACT**

Person to be contacted if **patient or parent** cannot be reached?

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

**MEDICAL HISTORY**

Check if patient has or has had any of the following:

YES	NO		YES	NO	
		Anemia			Heart Disease / Murmur
		Arthritis			Hepatitis / Liver Problems
		Asthma			Herpes
		Cancer			HIV+ OR AIDS
		Blood Disorders			Nervous Disorders
		Diabetes			History of Radiation / Chemotherapy
		Epilepsy			Tuberculosis
		Gastrointestinal Disorders			
		Allergies (Seasonal, Latex, Nickel, etc.) _____			
		Drug Allergies – Please list: _____			

Please list any drugs (medications) currently taking \_\_\_\_\_

Has the patient reached puberty? \_\_\_\_\_ When? \_\_\_\_\_

Any other medical information which may be helpful? \_\_\_\_\_

**TMJ**

YES NO Has patient ever been treated for TMJ problems? \_\_\_\_\_

Does patient have a history of:

- Pain or clicking in jaw joint
- Pain on chewing, yawning, opening wide
- Pain in ears / cheeks
- A bite that is “uncomfortable” or “unusual”
- A locked jaw
- Clenching / grinding

**DENTAL HISTORY**

YES NO Are tonsils and adenoids still present? \_\_\_\_\_

Has patient ever had a severe head or facial injuries? \_\_\_\_\_

Has patient ever had injuries to the teeth? \_\_\_\_\_

Has patient ever sucked thumb or fingers? \_\_\_\_\_

Does the patient play any musical instrument that touches the lips? \_\_\_\_\_

Have you been informed of missing or extra teeth? \_\_\_\_\_

Does the patient have any speech problems? \_\_\_\_\_

Does patient have a problem with snoring? \_\_\_\_\_

Does the patient have a tongue thrust? \_\_\_\_\_

Previous orthodontic consultation or treatment \_\_\_\_\_

Date of last dental visit \_\_\_\_\_

Date of last dental cleaning \_\_\_\_\_

Date of last dental x-rays \_\_\_\_\_

What do you consider to be your main orthodontic problem? \_\_\_\_\_

Has your dentist pointed to an orthodontic problem? \_\_\_\_\_

What are your expectations of orthodontic treatment? \_\_\_\_\_

Is there any other information that might be helpful? \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient \_\_\_\_\_